CULTURAL AMBASSADOR HANDBOOK

Build a Legacy Worth Leaving



NOTICES

While Keller Williams Realty, Inc. (KWRI) has taken due care in the preparation of all course materials, we do not guarantee their accuracy now or in the future. KWRI makes no express or implied warranties with regard to the information and programs presented in the course, or in this manual, and reserves the right to make changes from time to time.

This manual and any course in which it is used may contain hypothetical exercises that are designed to help you understand how Keller Williams calculates profit sharing contributions and distributions under the MORE System, how Keller Williams determines agents' compensation under the Keller Williams Compensation System, and how other aspects of a Keller Williams Market Center's financial results are determined and evaluated. Any exercises are entirely hypothetical. They are not intended to enable you to determine how much money you are likely to make as a Keller Williams Licensee or to predict the amount or range of sales or profits your Market Center is likely to achieve. Keller Williams therefore cautions you not to assume that the results of the exercises bear any relation to the financial performance you can expect as a Keller Williams Licensee and not to consider or rely on the results of the exercises in deciding whether to invest in a Keller Williams Market Center.

Material excerpted from *The Millionaire Real Estate Agent* appears courtesy of The McGraw-Hill Companies. *The Millionaire Real Estate Agent* is copyright © 2003–2004 Rellek Publishing Partners, Ltd. All rights reserved.

Copyright Notice

All other materials are copyright © 2020 Keller Williams Realty, Inc., or its licensors. All rights reserved. No part of this publication and its associated materials may be reproduced or transmitted in any form or by any means without the prior permission of KWRI.

Note: When calling or emailing prospective customers, comply with federal and state Do Not Call (DNC) and spam laws and the policies of your local Market Center.

TABLE OF CONTENTS

| Notices | 2 |
|--------------------------------------|----|
| Table of Contents | 3 |
| The Cultural Ambassador Oath | 4 |
| Cultural Ambassador Oath | 4 |
| What Is Culture? | 5 |
| The Four Pillars of Culture | 6 |
| WI4C2TES | 6 |
| MVVBP | 7 |
| Culture in Action | 8 |
| Six Personal Perspectives | 11 |
| Cultural Ambassador Job Description | 12 |
| Bring the Culture to Life | 14 |
| 1. Build your Cultural Action Plan | 14 |
| 2. Write Your Personal Culture Story | 16 |
| Resources | 21 |
| Personal Cultural Assessment | 21 |
| Kelle | 22 |
| Connect | 22 |
| KW Cares | 22 |
| KW Kids Can | 22 |
| MoAnderson.com | 23 |
| A Joy-Filled Life by Mo Anderson | 23 |

THE CULTURAL AMBASSADOR OATH

What are the promises an Ambassador makes to the Keller Williams family?

Congratulations! Being a Cultural Ambassador means you are recognized for meeting a higher level of responsibility, a deeper sense of caring, a more selfless attitude of sharing, and for living a life that is purpose driven.

As a Cultural Ambassador, you have the opportunity to turn your oath into an action plan. You can build a cultural story for your life and your Market Center.

You will build a legacy worth leaving for yourself and your family, while showing others how to do the same in their lives.

CULTURAL AMBASSADOR OATH

As a cultural ambassador, I do solemnly affirm that I will faithfully live and work according to our cultural standards.

I will care, share, and give in order to better our world.

I will continue to place service and people before profit.

I will place honor and integrity before personal advantage.

I will strive to live out the higher purpose of business.

And, I will commit to establishing my own legacy worth leaving.

REPEAT WITH ME

WHAT IS CULTURE?

"Culture is the **predetermined** way we **agree** we will **treat** each other."

Mo Anderson, VCOB

With a clear understanding of culture, Cultural Ambassadors are able to come from a place of servant leadership to make a significant impact on their families, their businesses, their Market Centers, and their communities.

Predetermined: To decide in advance

Agree: To harmonize in thought or action

Treat: To act or behave

Culture isn't just a feeling or a single act. It's an entire ecosystem of concepts that we agree to take action on in order to build something bigger than ourselves.

| - | | | |
|---|------|------|--|
| | | | |
| | | | |
| | | | |
| | | | |

WHAT IS THE IMPACT OF LIVING YOUR OATH?

THE FOUR PILLARS OF CULTURE

As an organization, we have made predetermined agreements that are at the core of our culture. We call these the **Four Pillars of Culture**.

- 1. **WI4C2TES**: Our belief system or the rules we live by
- 2. MVVBP: The big picture
- 3. Culture in Action: The action items that describe the way we live out our culture
- 4. **Six Personal Perspectives:** The mindset that determines our greatest success as cultural leaders

WI4C2TES

WIN-WIN or no deal

INTEGRITY do the right thing

CUSTOMERS always come first

COMMITMENT in all things

COMMUNICATION seek first to understand

CREATIVITY ideas before results

TEAMWORK together everyone achieves more

TRUST starts with honesty

EQUITY: opportunities for all

SUCCESS results through people

MVVBP

OUR MISSION

To build CAREERS worth having,

BUSINESSES worth owning,

LIVES worth living,

EXPERIENCES worth giving, and

LEGACIES worth leaving.

OUR VISION

To be the real estate **COMPANY OF CHOICE** for agents and their customers.

OUR VALUES

GOD, FAMILY, then business.

No transaction is worth our **REPUTATION**.

OUR BELIEF SYSTEM

WI4C2TES—the rules we live by.

OUR PERSPECTIVE

A TECHNOLOGY COMPANY THAT PROVIDES THE REAL ESTATE PLATFORM THAT OUR AGENTS' BUYERS AND SELLERS PREFER.

Keller Williams thinks like a top producer, acts like a trainer-consultant, and focuses all its activities on service, productivity and profitability.

CULTURE IN ACTION

Keller Williams places great value in our culture, which we demonstrate through our behavior and actions.

BEHAVIOR – The standards for how we behave

- 1. Being the best co-op associate possible; always respecting other associates
- 2. Doing the right thing without wanting to be recognized or acknowledged for it
- 3. Complimenting others regularly
- 4. Being a part of the solution and not the problem in a Market Center
- 5. Taking the high road on confrontational issues or points of difference
- 6. Living up to the covenant if you are on the ALC
- 7. Representing the Market Center and the company in a positive way—always smiling at others in the Market Center regularly
- 8. Speaking without profanity
- Avoiding disparaging remarks about anyone, especially associates who leave KW to join a competitor company—after all, many times they COME BACK
- 10. Considering the other person's viewpoint before responding
- 11. Being considerate of the Market Center staff
- 12. Honoring the policies and protocol of the Region regarding recruiting
- 13. In building a Market Center, never recruiting associates from another KW Market Center
- **14.** In building a team, never recruiting associates from within your own Market Center without first discussing it with and receiving your Team Leader's prior approval
- **15.** In building a team, never recruiting associates from any other KW Market Center without first discussing it with and receiving prior approval from BOTH Team Leaders and engaging in communication between BOTH rainmakers
- 16. In building an expansion network, never recruiting associates from any KW Market Center without discussing it with and receiving prior approval from BOTH Team Leaders (associate's primary location and expansion location)

ACTIONS - What we do

- Making decisions that are right for the Market Center regardless of individual impact—there is no "I" in TEAM
- 2. Following the model
- 3. Not only learning but living the WI4C2TES
- 4. Putting God and your family first, and the business second
- 5. Understanding that the higher purpose of business is to give, share, and care
- 6. Taking a stand on an issue that may not be popular, but is RIGHT
- Helping someone in the Market Center willingly and with a smile, even though you are busy
- 8. Committing to sharing knowledge in the Market Center through mentorship or teaching
- Participating in RED Day annually and participating in community service locally, throughout the year
- 10. Committing to donating to KW Cares
- 11. Paying a struggling associate's fees anonymously
- 12. Handling a fellow associate's business when personal or family illness occurs
- **13.** Paying a struggling associate's tuition to a class that may impact the associate's productivity
- 14. Staying home if you're having a bad day attitudinally
- 15. When lead generating expired listings NEVER be critical of any previous agent
- **16.** Your social media posts should avoid controversial topics that are inappropriate for business
- 17. Responding to clients' calls and concerns in a timely manner
- 18. Committing a random act of kindness every day
- 19. Being willing to walk away from a transaction that compromises your principles
- 20. Paying your Market Center bills on time
- 21. Not looking for loopholes in Cap and Royalty payments
- 22. Building your level one Profit Share Tree to 15 as soon as possible
- 23. Being excited to build your downline by asking others, "Will you promise me that you will take my Team Leader's call?"

- 24. Implementing the Keller Williams productivity systems such as the Growth Initiative and Cap Management
- 25. Embracing new technology and Labs built by associates, for associates
- 26. Creating the budget you know you need for your business
- 27. Consistently lead generating for 3 hours per day
- 28. Using a monthly Profit and Loss Statement to analyze your real estate business
- 29. Hitting your monthly and annual production goals
- **30.** Profitability in your personal real estate business
- **31**. Listening before you act
- 32. Earning before you spend
- 33. Waiting before you criticize
- 34. Trying before you quit
- 35. Giving seven hugs a day
- 36. BE NICE! Kindness matters

SIX PERSONAL PERSPECTIVES

These perspectives came into existence when Gary Keller asked the question, "What is it that differentiates those who achieve at the highest level from those who don't seem to accomplish as much?" After thoroughly researching this question, Gary discovered what all high achievers have in common is a mindset, a set of attitudes, a way they approach or attack their life or any venture they are involved in.

- 1. **COMMIT TO SELF-MASTER**Y—Before an individual can pursue mastery of a subject or skill, they must pursue self-mastery. When you commit to self-mastery, you know your goals, your strengths and weaknesses, and know how to work with those strengths and weaknesses to build the knowledge, skills, and habits to reach your goals.
- 2. **COMMIT TO THE 80/20 PRINCIPLE** Discovered by Italian economist Vilfredo Pareto and re-proven time and time again, the 80/20 Principle states that 20 percent of our activities yield 80 percent of our results. Focus on the 20 percent that matters.
- 3. **MOVE FROM "E" to "P"** To maximize your productivity and reach your goals, you need to move from your **Entrepreneurial Style** of operation (or what comes naturally) to a **Purposeful Style** of operation. With a Purposeful Style, you apply focus, strategic options, models, systems, and accountability to break through your natural ceiling of achievement and attain higher and higher levels of success.
- 4. **BE LEARNING BASED**—When you are learning based, you know what you know and that there is more to know. You apply learning to your action plan to achieve internal enlightenment and external productivity. You move from unconscious incompetence, where you don't know what you don't know, to unconscious competence, where your expertise allows you to complete activities without thinking about them.
- REMOVE YOUR LIMITING BELIEFS—Everyone has limiting beliefs at some time or at some level. When you actively unlimit your thinking, you are able to unlimit your success.
- 6. **BE ACCOUNTABLE**—When life happens and reality shows up, you have two options. You can ignore and fight that reality. You can blame others and make excuses. You can wait and hope for a resolution. Without a concrete understand or action plan, you become a victim of the circumstance and you reinforce the status quo. Alternately, you can face that reality head on and by understanding and acknowledging it. You can own it, seek solutions, then get on with it through an action plan. With your accountability, you drive change.

CULTURAL AMBASSADOR JOB DESCRIPTION

Your Opportunity

A Cultural Ambassador is: A Keller Williams associate who has been nominated by their peers and selected by the Region for being someone who embodies, lives, and models the culture of our company at an extraordinary level.

Ambassadorship is a lifetime appointment—not an award. An Ambassador honors the WI4C2TES in daily business and life – both inside and outside the Market Center.

An Ambassador takes their passion for our culture to the highest level by doing the following:

- 1. Creating a **Culture Action Plan** to be completed in their Market Center and/or Region
- 2. Demonstrating **cultural leadership** by:
 - a. Actively identifying associates in need within the Market Center and leading them to KW Cares for grant assistance
 - b. Following the model to realize the most profit for their personal real estate business
 - c. Serving on the ALC—or striving to serve on the ALC—as an associate in the top 20 percent of their Market Center
 - d. Serving on the Market Center's Culture Committee, RED Day Committee, or KW Cares Committee
 - e. Volunteering to teach or train in the Market Center
 - f. Participating in planning the Region's annual cultural or inspirational events
 - g. Facilitating QL through KW Kids Can

- 3. Participating in every aspect of the **KW model for giving**, such as:
 - a. KW Cares
 - b. KW Kids Can
 - c. RED Day
 - d. Leading the Market Center to 100 percent participation in contributions made on every transaction
 - e. Leading fundraising in the Market Center for associates in need and for the Market Center's chosen local charity

4. Building a **legacy worth leaving** by:

a. Determining personal strengths and passions that can be applied in the world in order to make a lasting difference on the lives of others

BRING THE CULTURE TO LIFE

What action does an Ambassador take?

1. BUILD YOUR CULTURAL ACTION PLAN

Culture happens in both small and big ways. Culture can come in the form of blessings or through tests of strength. It can happen in an afternoon or over a period of years.

What matters is that you take action.

EXAMPLE of an Ambassador's Cultural Action Plan:

- 1. Create visual cultural displays in the Market Center, such as:
 - a. Photo wall to highlight cultural team activities, local cultural "Ambassadors", good deeds, RED Day, fundraising activities
- 2. Facilitate a Cultural Moment at Team Meetings by:
 - a. Talking about cultural actions by others in the Market Center
 - b. Teaching the points of "Culture in Action?"
 - c. Sharing a culture video from the library on Connect
- 3. Chair the Culture Committee in the Market Center and search out fellow associates so you can "catch them" behaving in culture
- 4. Create a system of cultural touches:
 - a. Hand-written notes that anonymously recognize others for cultural action
 - b. Host a monthly coffee time to recognize others for cultural action
 - c. A series group texts or social media messages using the points of "Culture in Action" and the WI4C2TES
- 5. Establish a system for identifying associates with emergency needs and take action to assist:
 - a. Set up team "help" to support them (e.g. driving to appointments, sitting at hospital bedside, cooking meals)
 - b. Lead fundraising in the Market Center for the associate's financial support
 - c. Take over their business, if needed
 - d. Lead them to KW Cares for grant assistance and assist with the grant application process

- 6. Create in-house recognition or awards to recognize highly cultured associates
 - a. Example: Kay Evans suggests creating a Mo Anderson Joyful Award in honor of an associate who shares great joy with others
- 7. Connect with fellow associates
 - a. Example: Create a "getting to know you" card that invites associates to share 3 personal facts that others may not know about them (e.g. high school valedictorian, a cancer survivor, played guitar in a band, rode bicycles in France, etc.)
- 8. Coordinate a Market Center Cultural Summit or Inspirational Breakfast

| | | |
|------|------|------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

2. WRITE YOUR PERSONAL CULTURE STORY

A powerful, culture story brings the predetermined way we agree to treat each other to life through joy, compassion, hope, struggles, and resiliency. It illustrates a point in our Four Pillars of Culture (WI4C2TES, MVVBP, "Culture in Action?", or Six Personal Perspectives) within our own lives.

Every Cultural Ambassador should know their personal culture story, internalize it, and share it often with others.

One of our most shared, loved, and respected cultural stories is Mo Anderson's "Lillie Mae Tillman" story.

SAY IT WITH ME, "LILLIE MAE TILLMAN"

by Mo Anderson

One of the greatest examples of integrity that I've personally experienced in my own life is that of Lillie Mae Tillman.

It all began in 1974, when I was a brand-new associate. I had not yet achieved any success. I began my business in January of that year and by the first of August, I had no closings.

I was frustrated, discouraged and ready to quit, so I prayed an unusual prayer and I asked God to give me three valid transactions during the month of August. That was really a major request in 1974 when there was no Freddie Mac or Fannie Mae, no secondary mortgage money. The only thing you could sell back then was in equity.

So, me of little faith, I immediately enrolled in graduate school and decided I would go back into teaching. The days quickly rolled by.

On the 27th day of August, the only listing I had in my inventory sold. Hope began to swell in my soul, because I

didn't want to fail. I had never failed at anything in life and I didn't want to fail at real estate.

On the 28th day of August, I had a brand new first home buyer. I sold them a home and hope really began to surge within me. I might have three transactions by the end of the month.

But the 29th and the 30th passed. No buyers, no listings.

On the 31st day of August 1974, I woke up actually mad at God. Why did you give me two? Two is close to three. Why couldn't I have had three?

At ten o'clock in the morning, my phone rang. It was my office asking me to go show a property. I put on my professional clothes and went to show the property. Wrong house. So, I showed them another house and the magic happened.

They moved the furniture in, they put the kids in the bedrooms, and I cannot tell you how joyful I felt. I was going to succeed in real estate, finally after all of these months.

We walk out, Mr. and Mrs. Buyer go into a far corner in the front yard and began to talk. I'm very uneasy, because I have no idea what they're talking about. Finally, Mr. Buyer approaches me, and he says, "Mo, we cannot buy this house from you. We must buy this house from Lillie Mae Tillman."

I want you to say that name with me. "Lillie Mae Tillman." Now, I want you to say it like you think I probably said it back then. "Lillie Mae Tillman?!"

"Lillie Mae," he went on to say, "has shown us so many properties. She's driven us around for two weeks. She's purchased lunch, she's purchased dinner. Our kids have spilled ice cream in the car. We have to buy this house from her."

They drove away and I went home and cried. I had come so close, so close to succeeding. It was the lowest moment in my business life.

At 7:30 my phone rang. It was Mr. Buyer. He said, "We've spoken with Lillie Mae Tillman and Lillie Mae told us to <u>do</u> <u>the right thing</u> and buy the house from you."

I wouldn't be standing before you today if it weren't for Lillie Mae Tillman. I learned the greatest lesson of my business life. I learned that when you do the right thing, it changes the course of life.

Lillie Mae Tillman became my business hero. She was an elderly Century 21 agent who walked with a cane and was quiet and reserved. She told those buyers to do the right thing and changed my life.

I didn't go to graduate school. I continued in real estate and had 35 transactions over the course of the next six months. I went on to build my own company with two amazing partners and eventually sold it to Merrill Lynch. I accidentally found Keller Williams and ultimately became its Vice Chairman of the Board, because of that precious, wonderful woman who was with Century 21 and told a couple of buyers to do the right thing.

How important is integrity and doing the right thing? It could just change the course of a life.

| WHIC | H | PRED | ETE | RN | ΛIN | ED | AC | GREE | EME | ENT | FR | MC | ΤН | E |
|--------|------|------|-----|-----|-----|----|------------|------|-----|-----|----|-----|----|---|
| FOUR | PI | LLAR | S O | F C | CUL | тU | RΕ | WIL | LY | OU | BR | ING | T(| C |
| LIFE I | IN Y | YOUF | ROV | VN | ST | OR | Y ? | | | | | | | |

| | | |
|------|------|--|
| | | |
| | | |
| | | |
| | | |

WRITE YOUR CULTURAL STORY

| | |
|------|------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

| | | |
|------|------|--|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

RESOURCES

PERSONAL CULTURAL ASSESSMENT

| Within | the past month, I |
|--------|-----------------------------------------------------------------------------------------------------------------------|
| | Committed numerous random acts of kindness. |
| | Complimented others daily. |
| | Paid my Market Center bills on time. |
| | Encouraged everyone who was having a "down day." |
| | Made every co-op agent feel good by making it a smooth transaction and demonstrating the culture of my Market Center. |
| | Had no serious conflicts with other associates in the Market Center. |
| | Was supportive of all cultural issues and activities in the Market Center. |
| | Assessed my personal cultural behavior and committed to improving in specific areas. |
| | Did not impose my problems on others. |
| | Looked at issues from the Market Center viewpoint and not my own personal agenda. |
| | Contributed positively to create a culturally strong environment in the Market Center. |
| | Gave agent leads to my Team Leader. |
| | |
| BAS | ED ON THIS ASSESSMENT, I WILL TAKE THE |
| FOL | LOWING ACTION THIS MONTH |
| | |
| | |
| | |
| | |
| | |
| | |

KELLE

Type or say, "culture" in Kelle to access the Culture page on Connect.

Type or say, "What would Mo do?" in Kelle to receive a suggestion for cultural action or thoughts.

CONNECT

Log into KWConnect.com. At the top of the page, click "Resources," then click "Culture." On the Culture page, you will find:

- Roster of Cultural Ambassadors
- "What Is Culture?" Videos
- Character Videos
- MVVBP
- Remembrance List

KW CARES

Go to <u>www.kwcares.org</u> to find:

- Fundraising guidelines and applications
- Grant information
- Contact information

KW KIDS CAN

Go to www.kwkc.org to find:

- Classes that are being taught
- Ways to get involved or donate
- Instructors and events
- Contact information

MOANDERSON.COM

Go to <u>MoAnderson.com</u> to find a mentoring community that provides powerful leadership, professional development, and personal growth training for those who want to live their best life! Access Mo Anderson's online video library of cultural leadership messages for inspiration and mentoring others.

A JOY-FILLED LIFE BY MO ANDERSON

Develop a book club or study group using Mo Anderson's book, <u>A Joy-Filled Life: Lessons from a Tenant Farmer's Daughter...Who Became a CEO</u>. Download the course from MoAnderson.com